WALLOON LAKE ASSOCIATION AND CONSERVANCY

WWW.WALLOON.ORG
231-535-6112
WLAC@WALLOON.ORG

PRIMARY GUARDIAN:

DONOR ADVISED FUND (DAF) LETTER OF INTENT

A Three-Year Committment to Protecting Walloon Lake

Annual intended contribution: $ _____

for a total giving intention of: $ _____

First intended distribution (Month/Year): _____

Preferred annual reminder month: _____

DONOR RECOGNITION

Name(s) as you would like them to appear in WLAC recognition materials:

Name(s):

_____

☐ I/We prefer to remain anonymous

DONOR INFORMATION

Mailing Address: _____

City, State, Zip: _____

Phone: _____ **Email:** _____

GIVING INTENTION

I/we intend to recommend annual charitable distributions of the amount indicated above from my/our Donor-Advised Fund to the Walloon Lake Association and Conservancy for three consecutive years. I/we understand that all distributions are subject to the approval and policies of the sponsoring organization of my/our Donor-Advised Fund. This giving intention is nonbinding and does not create a legally enforceable pledge or obligation on the part of the donor(s). I/we understand that WLAC will acknowledge charitable distributions upon receipt.

Signature: _____ **Date:** _____

Additional Signature (if applicable): _____ **Date:** _____

Please return a completed copy to WLAC Executive Director, Jon Breithaupt:
jon@walloon.org or via mail:
Walloon Lake Association and Conservancy
PO Box 579
Walloon Lake, MI 49796